

C O L L E G E O F
SAINT MARY

LETTER OF INTENT FOR ESTATE GIFT

I desire to provide for the future well-being of College of Saint Mary through a provision in my estate plans, and with this letter I am informing College of Saint Mary of my plans. I understand that this future commitment can be revoked or modified by me at any time.

Primary Name
(Please print)

Secondary Name

Address

City

State

Zip

Home Phone

Cell Phone

Email

Other Email

I have made a provision to leave a legacy to College of Saint Mary through my (check all that apply):

☐ Will ☐ Retirement Plan or IRA ☐ Other ☐ Living Trust ☐ Life Insurance Policy

Description of the above *(if necessary)* _____

I wish to inform College of Saint Mary, for long-term planning purposes only, that the current value of my future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I understand that by stating an amount, my estate is not legally bound by this statement and that I may choose to add, subtract or revoke this bequest at any time, at my sole discretion.

Gift Recognition

☐ **Yes**, you may publish my name in your list of Our Lady of Mercy Society members as a motivation for others to leave a future gift to benefit College of Saint Mary.

Please list my name as: _____

☐ I do not want my name published.

Primary Signature

Date

Secondary Signature

Date

Revised October 2025